

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of August 2020

September 2020

Perry Barr Residential Scheme
Image Credits: Birmingham City Council

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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - September 2019 to August 2020

Contractors	#	£m	
1 Royal BAM	69	1765.4	1
2 Kier	194	1762.0	1
3 Morgan Sindall	301	1532.0	0
4 Balfour Beatty	50	1439.0	6
5 Willmott Dixon	133	1270.2	1
6 Multiplex Europe	5	1237.3	1
7 Mace	20	943.6	0
8 Winvic	29	901.7	7
9 VolkerWessels	79	865.7	3
10 Galliford Try	47	845.2	2
11 Wates	40	784.2	3
12 VINCI	32	774.3	0
13 ISG	54	762.6	4
14 Buckingham	28	749.7	3
15 Graham	32	722.3	2
16 Bowmer & Kirkland	36	651.0	0
17 Bouygues UK	18	585.7	1
18 Sir Robert McAlpine	24	581.3	1
19 Laing O'Rourke	11	571.9	0
20 Costain	4	555.0	0
21 McLaughlin & Harvey	25	549.6	1
22 John Sisk	12	480.3	3
23 Ferrovial	9	465.4	1
24 McAleer & Rushe	13	456.8	3
25 Murphy	23	391.9	3

Contractors	#	£m	
26 Midas	45	382.9	1
27 Interserve	56	377.8	1
28 Robertson	56	353.4	5
29 McLaren	11	325.9	10
30 Tarmac	78	325.0	1
31 A&E Elkins	9	318.5	NEW
32 ENGIE	56	313.6	9
33 Vistry	21	303.7	1
34 Hill Partnerships	16	293.0	4
35 Farrans	18	261.2	NEW
36 Countryside	6	222.4	0
37 Readie	13	220.5	2
38 HG Construction	8	218.2	2
39 Glencar	17	214.9	0
40 Rydon	8	210.6	2
41 Seddon	26	197.9	0
42 Siemens	5	190.9	NEW
43 Carey	3	189.8	2
44 Henry Construction	6	180.7	10
45 GMI	12	167.5	1
46 Caddick	18	164.5	1
47 Barhale	8	159.7	2
48 Mott Macdonald	18	158.1	2
49 RJ McLeod	11	154.7	NEW
50 Hochtief	3	150.0	2

Top 50 Contractors - August 2020

Contractors	#	£m	
1 Balfour Beatty	6	556	NEW
2 A&E Elkins	1	300	NEW
3 Winvic	5	217	2
4 Multiplex Europe	1	135	NEW
5 VINCI	4	134	NEW
6 Laing O'Rourke	1	123	NEW
7 Bowmer & Kirkland	2	83	NEW
8 Siemens	1	80	NEW
9 Royal BAM	8	79	8
10 Camerons	1	70	NEW
11 Morgan Sindall	19	67	9
12 Barnfield	2	66	NEW
13 Robertson	9	61	NEW
14 RJ McLeod	1	60	NEW
15 TSL Projects	2	59	NEW
16 VolkerWessels	1	56	NEW
17 Vermont	1	55	NEW
18 Willmott Dixon	11	49	11
19 Tarmac	11	45	9
20 Sir Robert McAlpine	4	45	9
21 Nobles	1	44	NEW
22 Beard	4	41	NEW
23 Kier	11	40	NEW
24 Caledonian Building Systems	1	38	NEW
25 3 Interior Contracts	1	37	NEW

Contractors	#	£m	
26 Galliford Try	3	32	0
27 Gilbert Ash	3	32	NEW
28 Domis	1	30	13
29 Higgins	1	30	NEW
30 Pellikaan	1	30	NEW
31 McAleer & Rushe	1	29	27
32 ENGIE	4	28	10
33 Quantum	2	26	NEW
34 HG Construction	1	25	20
35 Seddon	1	25	26
36 John Sisk	1	25	NEW
37 Wates	3	23	NEW
38 nmcn	4	22	NEW
39 ISG	6	22	NEW
40 McAvoy	1	19	NEW
41 Benniman	2	19	NEW
42 Deconstruct UK	3	18	NEW
43 MJ Church	1	18	NEW
44 O'Hare & McGovern	1	17	NEW
45 RGB	1	16	NEW
46 CCG	4	16	NEW
47 Tolent	2	16	0
48 Vistry	2	15	10
49 Adston	1	15	NEW
50 Headcrown	1	15	NEW

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Regional League Tables

East Midlands -
September 2019 to August 2020

Contractors	#	£m	
1 Winvic	11	263.0	0
2 VolkerWessels	7	167.3	1
3 Buckingham	4	166.0	1
4 Kier	3	151.4	1
5 Bowmer & Kirkland	6	124.5	1
6 Morgan Sindall	12	91.0	1
7 nmcn	8	84.8	2
8 Robert Woodhead	6	52.6	NEW
9 Lindum	18	49.1	NEW
10 Vistry	4	46.0	0

East of England -
September 2019 to August 2020

Contractors	#	£m	
1 Kier	44	214.1	0
2 Winvic	7	196.2	0
3 Morgan Sindall	33	180.9	0
4 Bom	3	121.0	0
5 Balfour Beatty	6	106.8	1
6 Hill Partnerships	5	96.4	1
7 Graham	3	94.0	1
8 Bowmer & Kirkland	5	79.4	1
9 VolkerWessels	11	72.2	4
10 Gilbert Ash	3	68.2	NEW

London -
September 2019 to August 2020

Contractors	#	£m	
1 Mace	14	891.6	0
2 Royal BAM	5	490.4	1
3 Morgan Sindall	127	468.6	1
4 Bouygues UK	4	361.0	3
5 Murphy	9	335.5	4
6 A&E Elkins	9	318.5	NEW
7 Wates	10	304.7	1
8 ISG	22	285.5	2
9 Laing O'Rourke	6	261.8	NEW
10 Willmott Dixon	17	230.4	2

North East -
September 2019 to August 2020

Contractors	#	£m	
1 Sir Robert McAlpine	3	290.3	0
2 Royal BAM	8	148.9	4
3 Bowmer & Kirkland	6	127.8	1
4 Interserve	11	109.8	0
5 Tolent	21	109.8	0
6 Esh	15	95.9	3
7 Robertson	15	82.2	0
8 Willmott Dixon	8	53.8	0
9 ENGIE	5	24.3	0
10 Mott Macdonald	4	21.3	0

North West -
September 2019 to August 2020

Contractors	#	£m	
1 Kier	10	337.7	1
2 Balfour Beatty	9	317.2	8
3 Willmott Dixon	6	262.0	2
4 Royal BAM Group	10	233.0	NEW
5 Laing O'Rourke	3	181.8	1
6 Caddick	13	129.3	0
7 VINCI	7	129.3	1
8 Seddon	16	129.1	NEW
9 Bowmer & Kirkland	4	125.0	4
10 Graham	8	117.7	3

Northern Ireland -
September 2019 to August 2020

Contractors	#	£m	
1 Graham	8	84.3	0
2 Farrans	5	37.5	0
3 BSG	4	21.0	0
4 PK McKaigue	4	16.0	0
5 Forrme	3	11.9	1
6 Connolly & Fee	3	11.4	1
7 Kelly Bros	3	11.0	NEW
8 Kevin Watson	3	9.9	3
9 Martin & Hamilton	5	7.0	1
10 McGaffin	3	1.8	0

Source: Transport for London



Silvertown Tunnel

Contractor
Royal BAM

Client
Transport for London

Value
£1.2bn

Region
London

[Project ID: 09332701](#)

Source: Newcastle Gateshead Initiative



Gateshead Quays Art & Leisure Complex

Contractor
Sir Robert McAlpine

Client
Gateshead Council

Value
£260m

Region
North East

[Project ID: 06021815](#)

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Scotland -
September 2019 to August 2020

Contractors	#	£m	
1 McLaughlin & Harvey	15	319.8	0
2 Robertson	35	238.5	1
3 Galliford Try	17	226.8	1
4 Multiplex Europe	3	223.0	NEW
5 RJ McLeod	11	154.7	3
6 Ogilvie	8	132.4	1
7 Royal BAM	9	124.9	3
8 Balfour Beatty	9	114.3	2
9 Kier	7	84.0	NEW
10 McTaggart	11	66.8	1

South East -
September 2019 to August 2020

Contractors	#	£m	
1 Kier	47	606.2	0
2 Balfour Beatty	7	514.3	5
3 ISG	11	254.4	1
4 Morgan Sindall	35	209.0	1
5 Graham	4	204.5	1
6 John Sisk	3	167.0	1
7 VolkerWessels	14	147.6	1
8 Readie	7	130.0	0
9 Glencar	5	117.6	0
10 Willmott Dixon	16	114.0	0

South West -
September 2019 to August 2020

Contractors	#	£m	
1 Midas	32	298.5	0
2 Galliford Try	4	223.3	0
3 Tarmac	16	172.2	1
4 Royal BAM	7	148.8	3
5 Kier	27	140.4	2
6 Willmott Dixon	18	133.8	1
7 VolkerWessels	5	112.6	3
8 Vistry	5	104.8	2
9 Sir Robert McAlpine	4	74.3	0
10 Rydon	4	72.0	2

Wales -
September 2019 to August 2020

Contractors	#	£m	
1 Kier	18	171.3	0
2 ISG	3	102.5	0
3 Tarmac	25	88.9	0
4 Morgan Sindall	6	65.4	1
5 WRW	12	63.4	1
6 BECT	4	33.1	NEW
7 Brenig	3	28.3	0
8 Willis	5	26.3	1
9 WB Griffiths	7	21.9	3
10 Jehu	5	21.3	NEW

West Midlands -
September 2019 to August 2020

Contractors	#	£m	
1 Balfour Beatty	8	634.2	2
2 Morgan Sindall	24	507.8	0
3 Buckingham	6	263.5	1
4 Willmott Dixon	18	252.1	2
5 VINCI	5	194.0	0
6 Kier	10	173.8	1
7 Interserve	14	111.4	1
8 McLaughlin & Harvey	3	93.9	1
9 Seddon	7	60.2	NEW
10 A&H	8	58.5	0

Yorkshire -
September 2019 to August 2020

Contractors	#	£m	
1 Royal BAM	16	169.8	0
2 GMI	8	119.9	0
3 Wates	5	118.7	0
4 Willmott Dixon	13	100.3	0
5 Morgan Sindall	17	98.6	1
6 John Sisk	3	94.5	1
7 ENGIE	8	77.3	2
8 Headcrown	6	67.0	2
9 Kier	7	65.4	1
10 Balfour Beatty	3	42.5	3

Source: FCB Studios



University of Sussex – West Slope Redevelopment

Contractor Balfour Beatty
Client University of Sussex

Value £134m
Region South East

[Project ID: 20065616](#)

Source: HLM Architects



Sheffield Hallam

Contractor Royal BAM
Client Sheffield Hallam University

Value £385m
Region Yorkshire

[Project ID: 18056875](#)

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Clients League Tables

Top 50 Clients - September 2019 to August 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	60	2531.6	0	26 City of Edinburgh Council	33	164.1	NEW
2 Department of Health	283	1687.5	0	27 St Modwen	16	160.2	4
3 Greater London Authority	11	1223.9	0	28 Quintain	3	159.8	1
4 Department for Education	74	671.5	0	29 Tata	3	157.3	1
5 Network Rail	81	616.5	0	30 Cheshire East Council	3	152.6	2
6 National Grid	26	529.9	0	31 University of Cambridge	19	148.0	12
7 Westminster City Council	11	413.4	0	32 Aldi	54	145.1	1
8 Environment Agency	41	339.1	0	33 Kier	25	144.9	16
9 Biffa Waste Services	3	330.0	0	34 IM Properties	6	141.6	2
10 RB of Greenwich	9	316.4	NEW	35 Peel Holdings	14	140.5	1
11 Legal & General	27	304.6	0	36 University College London	12	138.7	19
12 Gateshead MBC	5	286.4	0	37 University of York	4	136.8	1
13 Peabody Trust	8	256.2	1	38 LB of Southwark	20	136.4	3
14 Segro	12	251.9	2	39 LB of Barking & Dagenham	14	135.0	0
15 Cornwall Council	13	251.4	2	40 Homes England	17	133.9	5
16 Lidl	68	230.4	5	41 Clarion	16	132.9	1
17 Ministry of Defence	53	226.0	7	42 Caledonian Maritime	4	126.0	NEW
18 IDI Gazeley	7	210.9	1	43 Welsh Assembly	26	124.9	1
19 Prologis	9	206.6	8	44 Manchester City Council	15	122.8	NEW
20 Land Securities	11	191.2	4	45 Northamptonshire CC	3	121.7	0
21 Birmingham City Council	16	189.6	3	46 Morgan Sindall	18	121.4	NEW
22 University of London	16	179.5	3	47 LB of Hammersmith & Fulham	15	120.3	1
23 Southern Housing	3	173.6	3	48 London & Quadrant HT	7	119.9	2
24 LB of Waltham Forest	12	165.3	4	49 Commercial Estates Group	7	119.4	2
25 Kingston Upon Hull CC	12	164.3	NEW	50 Roxhill	4	115.4	NEW

Top 50 Clients - August 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	7	696.5	0	26 Prologis	1	29.0	18
2 RB of Greenwich	3	303.0	NEW	27 Your Housing	1	27.5	NEW
3 Kemble Water	2	246.0	NEW	28 Home Office	4	26.3	NEW
4 Follingsby Intl Enterprise Park	2	111.0	NEW	29 Legal & General	2	26.3	26
5 North London Waste Authority	1	100.0	NEW	30 Kingston Upon Hull City Council	2	26.0	NEW
6 Network Rail	6	94.5	8	31 Home Group	1	25.0	NEW
7 Department of Health	18	80.8	5	32 Trafford MBC	1	25.0	NEW
8 C Le Masurier	1	70.0	NEW	33 Lidl	5	24.6	2
9 Soulplane	1	70.0	NEW	34 Rochdale MBC	1	24.5	NEW
10 JP Morgan Chase	1	67.3	NEW	35 Gloucestershire County Council	2	23.8	NEW
11 Vanguard Real Estate	1	67.3	NEW	36 McCormick	1	23.5	NEW
12 Caledonian Maritime	2	65.0	NEW	37 Roxhill	1	23.5	NEW
13 Monte Blackburn	1	62.3	NEW	38 Sanctuary	3	22.8	NEW
14 CityFibre	1	56.0	NEW	39 University of Cambridge	3	22.5	NEW
15 Lewisham Homes	2	52.5	NEW	40 Senior Living Urban (Epsom)	1	20.3	NEW
16 Grainger	2	42.3	NEW	41 High Street Group	1	20.0	NEW
17 Abstract Securities	1	41.4	NEW	42 Lupa Land	1	20.0	NEW
18 McLaren	3	41.2	NEW	43 Department for Education	2	19.7	NEW
19 Peel Holdings	2	38.7	15	44 J Sainsbury	4	19.6	NEW
20 Mountpark Logistics	2	33.0	NEW	45 Aberdeen City Council	2	17.7	NEW
21 Blenheim	1	30.0	NEW	46 Central Procurement Directorate	1	16.5	NEW
22 Middlesbrough Borough Council	1	30.0	NEW	47 Driver & Vehicle Testing Agency	1	16.5	NEW
23 Wiltshire Council	1	30.0	NEW	48 Curlew Opportunities	1	16.4	NEW
24 Ministry of Defence	4	29.7	NEW	49 PLP	1	15.0	NEW
25 CEPF II Charles Street	1	29.0	NEW	50 Signature Senior Lifestyle	1	15.0	NEW

Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - August 2020

	Architects	#	£m	
1	Shed KM	1	300.0	NEW
2	Copper Cromar	1	134.5	NEW
3	SMR	3	115.2	NEW
4	Pick Everard	1	95.0	NEW
5	Axis Mason	1	70.0	NEW
6	Webb Gray	1	70.0	NEW
7	Campbell Driver	2	65.9	NEW
8	Falconer Chester Hall	1	55.0	NEW
9	Ryder	4	52.0	NEW
10	Modern City A&U	2	51.0	NEW
11	RPS	1	47.0	NEW
12	Glenn Howells	1	44.0	▲8
13	Corstorphine & Wright	4	43.8	NEW
14	Leach Rhodes Walker	2	43.0	NEW
15	Keppie	1	41.4	NEW
16	Rogers Stirk Harbour	1	38.0	▼11
17	Rainey & Best	1	37.0	NEW
18	Axis Architecture	1	30.0	NEW
19	SimpsonHaugh	1	29.0	NEW
20	AEW	2	26.2	NEW

Top 20 Engineers - August 2020

	Engineers	#	£m	
1	Atkins	5	570.0	NEW
2	Mott Macdonald	4	271.5	NEW
3	Curtins	3	148.3	▲2
4	Atelier Ten	3	146.3	NEW
5	Woolgar Hunter	1	134.5	NEW
6	Tetra Tech	1	115.0	NEW
7	Complete Design Partnership	4	102.5	NEW
8	Pinnacle	1	99.0	NEW
9	Hoare Lea	3	65.4	▼7
10	Capita	3	63.5	NEW
11	Ramboll	4	60.9	NEW
12	Wallace Stone	1	60.0	NEW
13	Abacus Consult	1	55.0	NEW
14	Alan Johnston	1	55.0	NEW
15	Futureserv	1	55.0	▼3
16	WSP	5	50.9	▲4
17	RPS	2	48.0	▲2
18	AECOM	3	42.2	NEW
19	Zerum Consult	1	42.0	NEW
20	Struer	1	41.4	NEW

Top 20 Surveyors - August 2020

	Surveyors	#	£m	
1	AECOM	4	142.2	NEW
2	Morham & Brothie	1	134.5	NEW
3	Thomas & Adamson	1	134.5	NEW
4	Faithorn Farrell Timms	1	76.5	NEW
5	Faithful + Gould	7	57.9	◆0
6	KAM	1	47.0	NEW
7	James Sammon	1	44.0	NEW
8	Mascot	1	30.0	NEW
9	Michael Dyson	1	30.0	NEW
10	Steel River	1	30.0	NEW
11	Atkins	1	23.0	NEW
12	Gardiner & Theobald	5	21.7	NEW
13	Projex Building Solutions	1	20.0	NEW
14	Ridge	1	18.9	▲6
15	Welling	2	18.5	NEW
16	FED3 Projects	1	15.0	NEW
17	Indigo	1	15.0	NEW
18	McLeod + Aitken	1	15.0	NEW
19	RSK	2	14.3	NEW
20	Quantem	2	14.0	▼18

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