

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of October 2020

November 2020

Plots 400 & 372, Falkland Way Development
Barton-Upon-Humber

Image Credits: Keigar Homes

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80 Holdenhurst Road,
Bournemouth BH8 8AQ

Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - November 2019 to October 2020

Contractors	#	£m		Contractors	#	£m	
1 Royal BAM	63	1800	0	26 Farrans	15	369	10
2 Morgan Sindall	296	1650	0	27 McLaren	11	349	0
3 Kier	181	1563	0	28 John Sisk	11	349	4
4 Multiplex Europe	7	1427	1	29 Hill Partnerships	13	348	3
5 Balfour Beatty	54	1345	1	30 Robertson	50	346	1
6 Willmott Dixon	129	1247	1	31 Midas	38	341	1
7 Wates	44	1060	4	32 Vistry	15	320	1
8 Winvic	29	1011	1	33 A&E Elkins	8	319	1
9 VolkerWessels	79	965	5	34 Interserve	57	307	2
10 ISG	53	925	0	35 Readie	13	238	0
11 Bouygues UK	20	751	6	36 Countryside	4	232	6
12 Sir Robert McAlpine	27	704	2	37 Tarmac	83	224	6
13 Galliford Try	47	678	1	38 Glencar	16	211	1
14 Bowmer & Kirkland	33	652	2	39 Tolent	24	209	NEW
15 Buckingham	25	622	0	40 Seddon	28	205	2
16 Murphy	29	587	8	41 Caddick	17	195	2
17 McLaughlin & Harvey	21	584	1	42 Rydon	6	193	2
18 Graham	24	580	5	43 HG Construction	7	192	6
19 Costain	7	556	0	44 Carey	3	190	0
20 VINCI	35	531	0	45 Mott Macdonald	19	185	0
21 Ferrovial	11	518	2	46 Siemens	5	184	5
22 McAleer & Rushe	14	511	3	47 Durkan	4	175	NEW
23 Laing O'Rourke	14	457	1	48 JRL	5	170	NEW
24 Mace	12	400	3	49 Henry Construction	5	168	1
25 ENGIE	54	390	3	50 Barhale	6	160	1

Last 12 month totals:
1,771 projects, £27,693m

Last month totals:
157 projects, £2,603m

Top 50 Contractors - October 2020

Contractors	#	£m		Contractors	#	£m	
1 Wates	5	261	21	26 Andrew Scott	2	28	NEW
2 ISG	5	166	6	27 Royal BAM	1	27	26
3 Helix	1	150	NEW	28 OSL Rail	1	26	NEW
4 Winvic	3	148	8	29 A&H	2	24	18
5 VolkerWessels	12	132	2	30 Moor Manage	1	23	NEW
6 Farrans	1	127	NEW	31 GMI	3	23	NEW
7 Balfour Beatty	7	123	NEW	32 Formation D&B	1	21	NEW
8 Tolent	1	120	NEW	33 O'Hare & McGovern	1	21	NEW
9 McCann	1	117	NEW	34 Skanska UK	2	19	NEW
10 Kier	15	100	15	35 Heron Bros	1	17	NEW
11 Sir Robert McAlpine	4	84	6	36 Linbrooke	1	17	NEW
12 Murphy	3	67	8	37 TopHat	1	16	NEW
13 Graham	1	60	28	38 Sewell	2	16	NEW
14 ENGIE	5	59	NEW	39 Lindum	2	15	NEW
15 Galliford Try	5	57	0	40 RG Carter	2	15	NEW
16 Willmott Dixon	15	52	6	41 A Hammond	1	15	NEW
17 VINCI	3	49	26	42 Henry Construction	1	15	NEW
18 Countryside	1	48	NEW	43 McAleer & Rushe	1	15	NEW
19 Morgan Sindall	17	38	17	44 Acheson	2	14	NEW
20 Shapoorji Pallonji Europe	1	37	NEW	45 GPF Lewis (Contracts)	1	14	NEW
21 SSE	2	37	NEW	46 Mace	1	14	39
22 Ferrovial	1	35	NEW	47 Corley + Woolley	1	13	NEW
23 Darwin	1	33	NEW	48 McLaughlin & Harvey	1	13	35
24 Speller Metcalfe	7	32	NEW	49 8Build	1	12	NEW
25 Robertson	5	30	14	50 Feltham	2	11	4

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Regional League Tables

East Midlands -
November 2019 to October 2020

Contractors	#	£m	
1 Winvic	13	371	0
2 VolkerWessels	8	221	0
3 Bowmer & Kirkland	6	181	2
4 Buckingham	4	166	1
5 Kier	3	151	1
6 Balfour Beatty	4	97	NEW
7 nmcn	7	78	1
8 Morgan Sindall	10	77	1
9 Robert Woodhead	5	50	1
10 Henry Construction	5	46	NEW

East of England -
November 2019 to October 2020

Contractors	#	£m	
1 Kier	42	150	0
2 Morgan Sindall	26	137	0
3 Winvic	5	122	0
4 Bowmer & Kirkland	5	112	NEW
5 Hill Partnerships	3	82	1
6 Balfour Beatty	5	72	3
7 VolkerWessels	10	71	0
8 McLaren	3	65	2
9 Willmott Dixon	11	49	NEW
10 RG Carter	9	48	NEW

London -
November 2019 to October 2020

Contractors	#	£m	
1 Multiplex Europe	4	1204	0
2 Bouygues UK	8	543	4
3 Royal BAM	5	480	0
4 Morgan Sindall	127	469	2
5 Wates	14	414	5
6 Murphy	10	379	1
7 Mace	7	344	3
8 ISG	21	339	3
9 A&E Elkins	8	319	1
10 McAleer & Rushe	8	297	NEW

North East -
November 2019 to October 2020

Contractors	#	£m	
1 Tolent	20	1204	2
2 Royal BAM	8	543	1
3 Esh	15	480	1
4 Interserve	13	469	1
5 Willmott Dixon	9	414	1
6 Robertson	16	379	1
7 Bowmer & Kirkland	4	344	5
8 Surgo	8	339	0
9 Mott Macdonald	4	319	1
10 Brims	5	297	NEW

North West -
November 2019 to October 2020

Contractors	#	£m	
1 Kier	7	311	0
2 Willmott Dixon	10	285	1
3 Balfour Beatty	8	234	1
4 Royal BAM	8	234	0
5 Morgan Sindall	19	177	0
6 Laing O'Rourke	3	163	0
7 Bowmer & Kirkland	5	144	0
8 Seddon	19	142	0
9 Caddick	12	117	NEW
10 Wates	10	90	NEW

Northern Ireland -
November 2019 to October 2020

Contractors	#	£m	
1 O'Hare & McGovern	3	61	NEW
2 Felix O'Hare	3	54	NEW
3 Graham	3	41	2
4 Farrans	3	21	2
5 PK McKaigue	3	12	1
6 Martin & Hamilton	4	6	0
7 McGaffin Contracts	3	3	NEW

Source: The Times



High Speed 2 Masterlead Phase 1

Contractor Multiple
Client High Speed Two

Value £88bn
Region London

Project ID: 07309143

Source: Ryder Architecture



Strawberry Place

Contractor Tolent
Client The High Street Group

Value £120m
Region North East

Project ID: 16017254

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Scotland -
November 2019 to October 2020

Contractors	#	£m	
1 McLaughlin & Harvey	12	357	0
2 Galliford Try	18	260	1
3 Robertson	28	244	1
4 Multiplex Europe	3	223	0
5 RJ McLeod	9	154	0
6 Balfour Beatty	12	147	1
7 Cruden (Scotland)	10	146	2
8 Ogilvie	7	103	2
9 Kier	7	95	1
10 Royal BAM	8	90	2

South East -
November 2019 to October 2020

Contractors	#	£m	
1 Kier	40	367	2
2 Wates	3	357	NEW
3 Balfour Beatty	7	351	2
4 ISG	8	259	2
5 John Sisk	3	167	0
6 Morgan Sindall	34	162	1
7 Readie	7	150	1
8 Glencar	5	119	0
9 Willmott Dixon	19	116	0
10 Galliford Try	7	104	0

South West -
November 2019 to October 2020

Contractors	#	£m	
1 Midas	29	278	1
2 Royal BAM	8	224	1
3 Kier	31	220	2
4 Willmott Dixon	17	141	1
5 VolkerWessels	7	114	1
6 Vistry	4	97	1
7 Tarmac	18	92	3
8 Morgan Sindall	13	75	1
9 Sir Robert McAlpine	4	74	1
10 Skanska UK	5	70	NEW

Wales -
November 2019 to October 2020

Contractors	#	£m	
1 Kier	17	135	0
2 Siemens	3	89	NEW
3 WRW	12	71	0
4 Andrew Scott	8	47	4
5 Tarmac	24	40	1
6 BECT	4	33	0
7 VINCI	5	31	NEW
8 Sir Robert McAlpine	3	29	NEW
9 Brenig	3	29	2
10 Willis	4	25	1

West Midlands -
November 2019 to October 2020

Contractors	#	£m	
1 Balfour Beatty	10	646	1
2 Morgan Sindall	26	365	1
3 Buckingham	5	263	0
4 VINCI	7	204	1
5 Willmott Dixon	14	176	1
6 Winvic	3	158	NEW
7 Vistry	3	157	0
8 Kier	9	135	2
9 McLaughlin & Harvey	3	107	0
10 Interserve	11	66	2

Yorkshire -
November 2019 to October 2020

Contractors	#	£m	
1 Royal BAM	15	132	0
2 Morgan Sindall	16	131	0
3 Wates	6	126	1
4 ENGIE	9	117	1
5 GMI	8	104	2
6 Balfour Beatty	4	91	NEW
7 Kier	7	75	NEW
8 Mott Macdonald	9	72	1
9 Caddick	4	68	1
10 Willmott Dixon	10	62	4

Source: NBBJ



Life & Sciences Building Redevelopment

Contractor Wates
Client University of Oxford
Value £202m
Region South East
Project ID: 19276525

Source: HLM Architects



Sheffield Hallam

Contractor Royal BAM
Client Sheffield Hallam University
Value £385m
Region Yorkshire
Project ID: 18056875

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Clients League Tables

Top 50 Clients - November 2019 to October 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	63	2172	0	26 Peabody Trust	8	174	11
2 Department of Health	285	1702	0	27 Southern Housing	3	168	NEW
3 Greater London Authority	10	1243	0	28 LB of Hammersmith & Fulham	19	167	2
4 Network Rail	83	736	0	29 Sanctuary	13	167	2
5 Legal & General	23	488	3	30 LB of Waltham Forest	12	164	1
6 Department for Education	62	470	0	31 University of London	16	163	1
7 National Grid	25	461	2	32 Quintain	3	160	1
8 Westminster City Council	13	417	1	33 Cornwall Council	9	158	17
9 Environment Agency	36	348	2	34 LB of Barking & Dagenham	16	149	6
10 RB of Greenwich	12	324	2	35 Welsh Assembly	25	148	NEW
11 Segro	10	291	2	36 University of York	5	147	1
12 Gateshead MBC	5	286	2	37 Citizen Housing	5	147	1
13 British Land	12	269	4	38 Land Securities	11	142	14
14 University of Oxford	10	263	NEW	39 City of Edinburgh Council	26	141	11
15 IDI Gazeley	8	258	7	40 Suffolk County Council	8	140	NEW
16 Mountpark Logistics	5	226	NEW	41 IM Properties	5	140	3
17 Homes England	14	216	2	42 Leeds City Council	14	137	NEW
18 Lidl	61	216	1	43 Manchester City Council	15	135	9
19 Ministry of Defence	51	202	1	44 Bradford MDC	10	133	5
20 Native Land	3	196	0	45 Northamptonshire CC	3	122	2
21 Prologis UK	8	196	NEW	46 LB of Harrow	5	121	NEW
22 LB of Southwark	21	190	1	47 University College London	11	117	8
23 Clarion	17	188	2	48 Future Generation	3	112	NEW
24 Birmingham City Council	14	181	2	49 British Telecom	5	110	2
25 City Fibre	3	177	NEW	50 University of Cambridge	17	109	2

Top 50 Clients - October 2020

Clients	#	£m		Clients	#	£m	
1 University of Oxford	2	206	NEW	26 Bradford MDC	1	35	NEW
2 Department for Transport	5	182	37	27 Devon County Council	1	30	NEW
3 Mountpark Logistics	1	153	NEW	28 Peterborough HE Property	1	30	NEW
4 Mount Property	1	150	NEW	29 Bristol City Council	3	27	NEW
5 Suffolk County Council	1	127	NEW	30 South Western Railway	1	26	NEW
6 The High Street Group	1	120	NEW	31 WEPA	1	25	NEW
7 City Fibre	1	117	NEW	32 DB Symmetry	2	24	NEW
8 Department of Health	20	104	4	33 Eco Bos	1	23	NEW
9 Welsh Assembly	2	88	NEW	34 Education Authority	2	23	NEW
10 Cassidy	1	70	NEW	35 Barchester Healthcare	3	23	NEW
11 IDI Gazeley	2	64	NEW	36 University of London	3	23	NEW
12 Newcold Advanced Cold Logistics	1	59	NEW	37 Department for Education	2	21	21
13 Sheffield City Council	3	59	37	38 Notting Hill Genesis	1	21	NEW
14 West Midlands CA	1	56	NEW	39 Co-operative Group	18	21	NEW
15 Leeds City Council	5	49	NEW	40 LB of Barking & Dagenham	2	19	NEW
16 Severn Trent	2	49	NEW	41 Lindhill	1	19	NEW
17 Acton Gardens	1	48	NEW	42 BoKlok Housing	1	16	NEW
18 Manchester Met University	1	45	NEW	43 Lidl	5	15	1
19 Stoke On Trent City Council	1	43	NEW	44 ART PRS	1	15	NEW
20 LB of Wandsworth	2	43	NEW	45 Bournemouth School for Girls	1	15	NEW
21 Patrazia Immobilien	1	43	NEW	46 CKC Properties	1	15	NEW
22 Warwickshire CCC	1	43	NEW	47 Crosslane Student Living	1	15	NEW
23 Network Rail	6	42	22	48 Curlew Capital	1	15	NEW
24 LB of Harrow	1	40	NEW	49 Harper Group	1	15	NEW
25 M&G Real Estates	1	40	NEW	50 Student Urban Living	1	15	NEW

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Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - October 2020

	Architects	#	£m	
1	Arcadis	3	235	NEW
2	NBBJ	1	202	NEW
3	SMR	2	155	NEW
4	Fletcher-Rae	2	152	NEW
5	Maber	4	140	NEW
6	Ryder	2	130	▲6
7	Race Cottam	3	101	NEW
8	Wilson Owens Owens	1	85	NEW
9	EMA	1	75	NEW
10	Stephen George	1	62	NEW
11	Associated Architects	2	60	▲3
12	BPTW	2	58	▲5
13	AHMM	3	49	NEW
14	Grid	1	48	NEW
15	BDP	2	47	NEW
16	Watson Batty	4	47	NEW
17	Stride Treglown	3	45	NEW
18	Allies & Morrison	1	40	NEW
19	Foster	1	40	NEW
20	Gort Scott	1	40	NEW

Top 20 Engineers - October 2020

	Engineers	#	£m	
1	Hoare Lea	5	409	▲1
2	Ramboll	6	261	▲2
3	Arcadis	1	202	NEW
4	Long	1	202	▲5
5	Curtins	10	195	◆0
6	Alan Johnston	1	150	NEW
7	Charles Andrews	1	150	NEW
8	Shaw Whitmore Fyffe	1	150	NEW
9	WSP	3	132	NEW
10	KGAL	1	127	NEW
11	J Humphrey	1	120	NEW
12	Couch Perry & Wilkes	5	118	▼2
13	Walsh	1	100	NEW
14	Michael Grubb	1	85	NEW
15	Ridge	1	85	NEW
16	BWB	2	79	NEW
17	AECOM	6	63	NEW
18	Building Services D&I	1	60	NEW
19	Kirksaunders	1	60	NEW
20	Colin Toms	1	48	NEW

Top 20 Surveyors - October 2020

	Surveyors	#	£m	
1	Arcadis	4	294	▲1
2	WSP	1	127	NEW
3	Gardiner & Theobald	8	83	◆0
4	Faithful + Gould	5	72	▲7
5	rg+p	1	60	NEW
6	Gleeds	3	46	▲2
7	AECOM	5	33	NEW
8	WT Partnership	2	32	NEW
9	AA Projects	2	25	NEW
10	Ward Williams	1	23	NEW
11	Linesight	1	17	NEW
12	Mace	1	15	NEW
13	Sheerin Bettle	1	15	NEW
14	Riley Consulting	4	15	NEW
15	Henry Riley	1	14	▼5
16	Pulse	1	12	NEW
17	Greenwood	1	12	NEW
18	Wheeler	1	10	NEW
19	Wilkinson Cowan	2	9	NEW
20	Leslie Clark	2	8	NEW

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