

League Tables

Reflecting activity to the end of January 2025

February 2025



Introduction

Glenigan's league tables offer a view of the top performing businesses in UK construction, based on our comprehensive database of project and company activity.

This data not only provides businesses with highly-relevant sales leads, but also enables the Glenigan Economics Team to deliver tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

Methodology

The Glenigan league tables exclude frameworks and master leads, developer/builders, commercial projects below £250k build-value and residential projects under 10 units.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Authors



Written by
Allan Wilén
Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by
Drilon Baca
Economist

Drilon provides analysis and insights for Glenigan's monthly industry reports. He collaborates with clients to deliver tailored data and expertise, helping to inform their strategic decisions.

Top 50 Contractors

Last 12 month totals: **964 projects**
£34,661m

Last month totals: **100 projects**
£4,050m

February 2024 to January 2025

Contractors	#	£m	★	Contractors	#	£m	★
1 Morgan Sindall	230	3075	0	26 Skanska UK	2	450	-2
2 Royal BAM	39	2844	0	27 Story Contracting	7	437	0
3 Kier	115	1931	3	28 Hitachi	3	415	9
4 Sir Robert McAlpine	7	1625	NEW	29 LendLease	4	403	NEW
5 Ferrovial	2	1502	-1	30 Spencer Group	5	363	-1
6 Multiplex	5	1407	-1	31 Octavius Infrastructure	8	357	0
7 Balfour Beatty	48	1290	2	32 Enka	2	356	NEW
8 Laing O'Rourke	4	1265	0	33 Dragados UK	3	351	-3
9 Galliford Try	100	1096	-2	34 VolkerWessels	15	349	-9
10 Winvic	21	963	-7	35 Keltbray Group	9	330	-2
11 Mace	12	847	5	36 United Living	8	327	-14
12 Bouygues	28	845	1	37 Bauer	1	300	-3
13 McLaren	12	821	-2	38 Caddick Group	12	296	NEW
14 John Sisk & Son	11	820	6	39 TSL Projects	6	285	-29
15 Bowmer & Kirkland	31	813	-3	40 BioConstruct GmbH	1	282	NEW
16 Willmott Dixon	62	673	-1	41 Taziker Industrial	4	281	-2
17 Wates	31	612	9	42 HG Construction	6	274	-7
18 McAleer & Rushe Contr. UK	7	611	-4	43 AtkinsRealis	4	271	-2
19 JRL Group	8	595	-1	44 CK Rail Solutions	1	269	-2
20 RG Group Ltd	5	553	1	45 Amey Cons. & Rail Property	1	269	1
21 Graham Construction	18	550	-4	46 Trackwork	1	269	-3
22 Robertson	48	509	10	47 Amco	1	269	-2
23 Murphy	6	493	-4	48 Hawthorned M&E Services	1	269	-4
24 Costain	4	466	4	49 Lowery	1	269	-2
25 Hochtief Group	2	463	-2	50 Ringway Group	2	252	-2

★ Change in ranking since the previous period

January 2025

Contractors	#	£m	★	Contractors	#	£m	★
1 Sir Robert McAlpine	1	1250	NEW	26 JRL Group	1	30	NEW
2 Bouygues	4	478	NEW	27 Feltham Construction	1	30	NEW
3 Enka	1	350	NEW	28 Winvic	1	30	NEW
4 Mace	2	301	NEW	29 VINCI	2	30	NEW
5 Robertson	3	189	20	30 SDC Holdings	2	27	NEW
6 Kier	21	112	-4	31 Royal BAM	1	20	-19
7 Axis Group UK	2	87	NEW	32 E G Carter & Co	1	20	NEW
8 Bowmer & Kirkland	2	71	-2	33 CCG (Scot.)/Queens Cross H.A.	1	18	NEW
9 Wates	5	64	-5	34 Heron Bros	1	18	NEW
10 Morgan Sindall	7	62	3	35 Hobson & Porter	1	17	NEW
11 Sherrygreen Group	2	60	32	36 Farrans Construction	1	16	NEW
12 United Living	1	57	NEW	37 TES NI	1	16	NEW
13 Breyer Group	1	57	NEW	38 RTW Con. & Developments	1	16	NEW
14 Greyline Builders	1	57	NEW	39 Henry Boot	3	15	-18
15 Quinn (London)	1	57	NEW	40 Milestone Group	1	15	NEW
16 A & H Cons. & Development	3	53	NEW	41 J Smart & Co	1	15	NEW
17 Bespoke Construction	1	42	NEW	42 R P Tyson Construction	1	13	NEW
18 Zerum Consult	1	38	NEW	43 Clark Contracts	3	13	-5
19 Hill Group	1	35	NEW	44 Hochtief Group	1	13	NEW
20 VolkerWessels	1	35	NEW	45 BDB Design	1	13	NEW
21 Caddick Group	2	34	NEW	46 Aspen Build	1	12	NEW
22 Benniman Limited	1	33	NEW	47 Elliott Group	1	11	NEW
23 Balfour Beatty	2	31	NEW	48 Read Construction	2	11	NEW
24 Gilbert Ash	1	30	NEW	49 C M Cadman & Sons	1	11	NEW
25 Trident Maintenance Services	1	30	NEW	50 Pexhurst Services	1	10	NEW

Top 50 Contractors

Top 10 Regional Contractors

Top 50 Clients

Top 20 Architects Engineers, Surveyors

Regional League Tables

February 2024 to January 2025

Top 50 Contractors

Top 10 Regional Contractors

Top 50 Clients

Top 20 Architects
Engineers, Surveyors

East Midlands

Contractors	#	£m	★
1 Morgan Sindall	6	454	1
2 Winvic	8	285	-1
3 Balfour Beatty	1	211	0
4 Story Contracting	1	150	0
5 TSL Projects	2	129	1
6 Thomas Bow	9	96	2
7 McLaren	3	88	-2
8 TanRo	3	87	2
9 Bowmer & Kirkland	5	85	0
10 Glencar Construction	2	77	-3

East of England

Contractors	#	£m	★
1 Morgan Sindall	22	521	1
2 Balfour Beatty	2	364	1
3 Royal BAM	4	311	2
4 Octavius Infrastructure	3	300	0
5 CK Rail Solutions	1	269	NEW
6 Amco	1	269	3
7 Keltbray Group	1	269	NEW
8 Taziker Industrial	1	269	NEW
9 Amey Cons. & Rail Prop.	1	269	-3
10 Trackwork	1	269	NEW

London

Contractors	#	£m	★
1 Multiplex	4	1107	0
2 Morgan Sindall	95	898	0
3 Mace	7	730	2
4 John Sisk & Son	6	675	3
5 McLaren	4	522	-1
6 McAleer & Rushe Cont.UK	5	498	-3
7 JRL Group	6	374	1
8 RG Group Ltd	3	327	1
9 United Living	4	320	-3
10 Royal BAM	4	265	0

North East

Contractors	#	£m	★
1 Aecon	1	250	0
2 Laing O'Rourke	1	250	0
3 Kier	2	218	NEW
4 Wates	2	200	-1
5 RG Group Ltd	1	105	-1
6 Bowmer & Kirkland	7	105	0
7 RE: GEN Group	4	98	-2
8 Royal BAM	3	89	-1
9 STP Construction	4	75	-1
10 Esh Group	8	74	-1

Northern Ireland

Contractors	#	£m	★
1 Lowry Building & Civil Engin.	4	212	0
2 Woodvale Construction	4	193	0
3 Graham Construction	5	134	1
4 Combined Facilities Mngmt.	2	90	5
5 Royal BAM	1	60	5
6 Pk Murphy Construction	5	55	NEW
7 Finmac Construction	1	50	NEW
8 Farrans Construction	3	43	NEW
9 Kelly Bros. Building Con.	3	32	NEW
10 Karl Group	1	25	NEW

North West

Contractors	#	£m	★
1 Enka	1	350	NEW
2 Kier	11	343	-1
3 Spencer Group	1	300	-1
4 Zhejiang Const. Inv. Group	1	210	-1
5 Morgan Sindall	13	197	-1
6 Eric Wright	10	144	-1
7 Willmott Dixon	10	134	-1
8 HG Construction	1	106	0
9 CRH	4	104	0
10 VINCI	4	93	NEW

★ Change in ranking since the previous period

£300m

SOURCE: BDP



**GREAT ORMOND STREET,
LONDON**

Contractor: John Sisk & Son Ltd
Client: Multiple

PROJECT ID: 16262388

£135m

SOURCE: ACME



**OYSTERMOUTH ROAD,
SWANSEA**

Contractor: Multiple
Client: Multiple

PROJECT ID: 16190587

Regional League Tables

February 2024 to January 2025

Top 50 Contractors

Top 10 Regional Contractors

Top 50 Clients

Top 20 Architects
Engineers, Surveyors

Scotland

Contractors	#	£m	★
1 Laing O'Rourke	1	700	0
2 Balfour Beatty	19	575	0
3 Hochtief Group	1	450	0
4 Robertson	28	402	4
5 Royal BAM	8	315	-1
6 Multiplex	1	300	-1
7 Bauer	1	300	-1
8 Galliford Try	39	265	-1
9 Hitachi	1	215	0
10 Ashleigh Cons. (Scotland)	11	196	0

South East

Contractors	#	£m	★
1 Kier	9	426	5
2 Morgan Sindall	38	313	0
3 Winvic	3	271	-2
4 Galliford Try	17	257	-1
5 Ringway Group	1	252	-1
6 McLaren	3	185	-1
7 Wates	4	146	NEW
8 JRL Group	1	132	-1
9 Laing O'Rourke	1	125	-1
10 Mears Group	2	120	-1

South West

Contractors	#	£m	★
1 Kier	22	321	0
2 Sir Robert McAlpine	1	214	NEW
3 Bowmer & Kirkland	3	154	-1
4 RG Group Ltd	1	121	5
5 Willmott Dixon	6	110	-1
6 Bouygues	4	108	-1
7 Beard	10	104	-4
8 Winvic	1	100	-2
9 Ethical Power	4	95	-2
10 Red Construction Group	1	94	-2

Wales

Contractors	#	£m	★
1 Sir Robert McAlpine	1	1250	NEW
2 BioConstruct GmbH	1	282	NEW
3 Morgan Sindall	10	211	0
4 Andrew Scott	19	161	-2
5 Graham Construction	1	100	-1
6 Willmott Dixon	3	99	-1
7 Kier	6	98	-1
8 John Paul Construction	1	88	-1
9 Core Highways	1	78	0
10 C.Wynne & Sons	7	68	-2

West Midlands

Contractors	#	£m	★
1 Royal BAM	4	1550	0
2 Ferrovial	1	1500	0
3 Costain	1	400	0
4 Bouygues	1	302	1
5 Morgan Sindall	21	243	1
6 Caddick Group	3	192	NEW
7 Winvic	5	172	0
8 LendLease	1	159	NEW
9 Speller Metcalfe	17	130	0
10 Ethical Power	4	128	-2

Yorkshire & The Humber

Contractors	#	£m	★
1 Murphy	1	400	0
2 Bouygues	11	211	NEW
3 Dragados UK	1	200	0
4 Laing O'Rourke	1	190	0
5 Royal BAM	5	130	0
6 Galliford Try	9	119	-4
7 Winvic	2	97	-1
8 Wates	4	91	NEW
9 Torsion Group	3	86	-1
10 Willmott Dixon	8	84	-3

★ Change in ranking since the previous period

£24.3m

SOURCE: WAUGH THISTLETON ARCHITECTS LTD



ONE MAIDENHEAD TREHUS
BERKSHIRE

Contractor: Wates Construction
Client: Multiple

PROJECT ID: 23354106

£28m

SOURCE: ST HELEN STAR



TOWN HALL,
MERSEYSIDE

Contractor: VINCI Construction
Client: Multiple

PROJECT ID: 23030405

Top 50 Clients

February 2024 to January 2025

Clients	#	£m	★
1 Department for Transport	52	4717	1
2 Network Rail	44	4279	-1
3 Department of Health	185	2209	0
4 Tata Steel Group	1	1250	NEW
5 National Grid	8	1034	-1
6 Ministry of Defence	26	615	26
7 Department for Education	73	597	0
8 Axa Insurance	2	580	0
9 North Lanarkshire Council	8	510	0
10 Amazon	3	501	1
11 Kingsway Solar Farm	1	500	1
12 GE Hitachi Nuclear Energy	1	500	1
13 SSE	9	447	2
14 Peabody Trust	6	363	NEW
15 Greater London Authority	6	350	16
16 Greystar Developments	5	343	0
17 GLP	3	339	2
18 Scottish Government	5	324	2
19 University of Glasgow	4	315	2
20 Ardersier Port	1	300	2
21 Mitsubishi Estate London	1	300	NEW
22 Ass. British Ports Holdings	5	296	NEW
23 Land Securities Group	4	274	2
24 Milton Keynes Bor. Council	5	254	2
25 John Lewis Partnership	4	251	2
26 Kingston-Upon-Thames	5	247	2
27 Rolls-Royce	4	244	2
28 Aberdeen City Council	17	233	NEW
29 Kemble Water	16	221	4
30 Northern Ireland Executive	16	220	-25
31 Const. and Proc. Deliv. (CPD)	10	208	3
32 Middlesbrough Bor. Council	6	208	NEW
33 London & Quadrant Hous. Trust	2	206	2
34 RWE Group	7	205	NEW
35 The City of Cardiff Council	11	203	6
36 North Ayrshire Council	8	200	0
37 Havisham Sarl	1	200	1
38 Notts. County Council	13	198	1
39 Welsh Government	8	193	3
40 Home Office	30	191	3
41 Warner Bros Studios Leavesden	1	190	3
42 City of Edinburgh Council	23	168	NEW
43 Unite Group	4	164	6
44 Tritax Group	3	162	-21
45 Aldi	95	160	1
46 London Borough of Barnet	4	159	NEW
47 British Land	5	158	0
48 Siemens	4	156	-3
49 Univ. of the West of England	5	153	NEW
50 Olympic Park Legacy Co.	3	152	0

January 2025

Clients	#	£m	★
1 Tata Steel Group	1	1250	NEW
2 Peabody Trust	1	340	NEW
3 Department for Transport	3	304	-1
4 Mitsubishi Estate London	1	300	NEW
5 Ass. British Ports Holdings	1	170	NEW
6 Aberdeen City Council	2	133	NEW
7 Progressive Energy	1	88	NEW
8 Essar Oil (UK)	1	88	NEW
9 Vertex Hydrogen	1	88	NEW
10 Johnson Matthey Plc	1	88	NEW
11 Anchor Hanover Group	1	60	NEW
12 Hub North Scotland	3	50	NEW
13 Cassidy Group	1	42	NEW
14 BLCF Devon Street Propco	1	38	NEW
15 Network Rail	5	36	NEW
16 Richmond Housing Partnership	1	35	NEW
17 DV4 Coltham (Redditch)	1	33	NEW
18 Dep. for Regional Development	1	32	NEW
19 Dao Estate	1	31	NEW
20 Emanuel School	1	30	NEW
21 Housing 21	1	30	-6
22 DHL	1	30	NEW
23 Ryger Maidenhead	1	24	NEW
24 Lou Ware	1	24	NEW
25 Kirklees Council	1	23	NEW
26 University of Strathclyde	3	22	NEW
27 Shetland Islands Council	1	21	NEW
28 Evera Homes	2	21	NEW
29 Carmarthenshire CC.	1	21	NEW
30 Environment Agency	1	20	NEW
31 Gloucestershire CC.	1	20	NEW
32 East Riding of Yorks. Council	2	19	NEW
33 City of Edinburgh Council	1	18	NEW
34 Hampshire County Council	1	18	NEW
35 Moray Council	3	17	NEW
36 Emerald Homes Lincolnshire	1	16	NEW
37 Telford & Wrekin Council	1	16	NEW
38 Places For People Group	1	15	NEW
39 Alumno Developments	1	15	NEW
40 Runnymede Bor. Council	1	15	NEW
41 Southwark Charities	1	15	NEW
42 Sunderland City Council	1	15	NEW
43 JTRE London	1	15	NEW
44 Almond Real Estate Co.	1	15	NEW
45 Home Office	4	14	NEW
46 English Cities Fund	1	14	NEW
47 St Helen Metro. Bor. Council	1	14	NEW
48 South Ribble Bor. Council	1	13	NEW
49 AstraZeneca	1	13	NEW
50 Prologis UK	1	13	NEW

★ Change in ranking since the previous period

Top 50 Contractors

Top 10 Regional Contractors

Top 50 Clients

Top 20 Architects Engineers, Surveyors

Top 20 Architects, Engineers and Surveyors

January 2025

TOP 20 ARCHITECTS

	Clients	#	£m	★
1	Lawray	3	1259	NEW
2	Allford Hall Monaghan Morris	1	300	NEW
3	Sheppard Robson	2	205	7
4	Carmody Groarke	1	200	NEW
5	Ryder Architecture	2	163	7
6	Maber Associates	1	42	NEW
7	Smith Young Architecture	1	38	NEW
8	AECOM	3	35	NEW
9	BHP Design	1	33	11
10	Michaelis Boyd Associates	1	31	NEW
11	EPR Architects	1	30	NEW
12	Fletcher-Rae (Uk)	1	30	NEW
13	West Waddy	1	30	-2
14	CMP Architects	2	28	NEW
15	Jon Matthews Architects	1	28	NEW
16	Scott Brownrigg	1	26	NEW
17	Waugh Thistleton Architects	1	24	NEW
18	UMC Architects	1	24	NEW
19	Carson & Partners	1	23	NEW
20	Stallan Brand	1	23	NEW

TOP 20 ENGINEERS

	Clients	#	£m	★
1	Heyne Tillett Steel	2	151	4
2	Ove Arup & Partners	1	150	NEW
3	AtkinsRealis	2	105	NEW
4	Hoare Lea And Partners	5	56	NEW
5	Parmar Brook	1	53	NEW
6	Mason Navarro Pledge	2	50	NEW
7	Arup	2	50	-5
8	Hawthorne Boyle	1	46	NEW
9	Waterman Group	3	40	-5
10	Robert West & Partners	1	38	NEW
11	Engineeria	1	30	NEW
12	Cudd Bentley Holdings	1	30	4
13	Energist	1	29	NEW
14	Couch Perry & Wilkes	2	29	NEW
15	Hydrock	2	28	-7
16	AECOM	5	27	NEW
17	Method Consulting	1	25	NEW
18	BWB Consulting	1	23	NEW
19	Think Urban Design	1	23	NEW
20	Dougall & Baillie	1	22	NEW

TOP 20 SURVEYORS

	Clients	#	£m	★
1	Cast Consultancy	1	100	NEW
2	BTP Group	1	60	NEW
3	Summers Inman	1	46	NEW
4	Thomson Gray	1	43	NEW
5	AECOM	1	35	NEW
6	Feasibility	1	30	NEW
7	MPS Consultants	1	30	NEW
8	Gleeds International	1	30	-3
9	Persimmon Group	1	20	NEW
10	Gardiner & Theobald	2	20	NEW
11	Arcadis Consulting	2	17	-8
12	Blyth & Blyth Consulting Engineers	1	8	NEW
13	CQS Group	1	8	NEW
14	Norfolk County Council	1	7	NEW
15	McLaughlin & Harvey	1	7	NEW
16	Academy Consulting Solutions	1	6	NEW
17	O'Neil & Partners	1	5	NEW
18	Liberty QS	1	3	NEW
19	Cullum Morris Powles	1	3	NEW
20	Garvey Demolition	1	1	NEW

★ Change in ranking since the previous period

Top 50 Contractors

Top 10 Regional
Contractors

Top 50 Clients

Top 20 Architects
Engineers, Surveyors



Powered by Hubexo



Call **0800 060 8698**

Email **info@glenigan.com**

Visit **www.glenigan.com**

80 Holdenhurst Road,
Bournemouth BH8 8AQ

© Glenigan powered by Hubexo February 2025

This report is copyrighted. Information contained herein should not, in whole or part, be published, reproduced or referred to without prior approval. Users may download and print extracts of content from this report for their own personal and non-commercial use only. Brief excerpts may be used, provided full accreditation is given to Glenigan. Republication or redistribution of Glenigan content is expressly prohibited without the prior written consent of Glenigan.

Disclaimer: This report is for general information purposes only. It should not be relied upon as a basis for entering into transactions without seeking specific, qualified, professional advice. While facts have been rigorously checked, Glenigan can take no responsibility for any damage or loss suffered as a result of any inadvertent inaccuracy within this report.